

**UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re: Sears Holdings Corporation, et al.
Debtors (Jointly Administered)

Case No: 18-23538 (SHL)
Reporting Period: 1/1/23 – 3/31/23
Federal Tax I.D. #: 20-1920798

**POST-CONFIRMATION CORPORATE QUARTERLY OPERATING REPORT
FOR THE THREE-MONTH PERIOD ENDED MARCH 31, 2023**

DEBTORS' ADDRESS: Sears Holdings Corporation, *et al.*
c/o SRZ Liquidating Trust
c/o M-III Partners, LP
1700 Broadway,
19th Floor
New York, NY 10019

DEBTORS'
ATTORNEYS: Weil, Gotshal & Manges LLP
767 Fifth Avenue
New York, NY 10153

DISBURSEMENTS (ACTUAL DOLLARS):
FOR THE PERIOD ENDED MARCH 31, 2023

See Pages 5 – 8

REPORT PREPARER: SRZ Liquidating Trust

The undersigned, having reviewed the attached report and being familiar with the Debtors' financial affairs, verifies under penalty of perjury, that the information contained therein is complete, accurate, and truthful to the best of my knowledge.

/s/ Mohsin Y. Meghji
Mohsin Y. Meghji
Liquidating Trustee

June 6, 2023

In re: Sears Holdings Corporation, *et al.*
Debtors (Jointly Administered)

Case No. 18-23538 (SHL)
Reporting Period: January 1, 2023 – March 31, 2023
Federal Tax I.D. # 20-1920798

BACKGROUND

On October 15, 2018, Sears Holdings Corporation and 49 of its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “**Debtors**,” and together with the Debtors’ non-debtor affiliates,¹ filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the Southern District of New York (the “**Bankruptcy Court**”). In addition, Debtors SHC Licensed Business LLC, SHC Promotions LLC and SRe Holding Corporation filed their voluntary petitions for relief on October 18, 2018, October 22, 2018 and January 7, 2019, respectively. The Debtors’ chapter 11 cases were jointly administered for procedural purposes only pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure under the caption Sears Holdings Corporation, *et al.*, Case No. 18-23538 (RDD) (S.D.N.Y.), pursuant to an order entered by the Bankruptcy Court on October 15, 2018 [ECF No. 118]. On October 15, 2019, the Bankruptcy Court entered the *Order (I) Confirming Modified Second Amended Joint Chapter 11 Plan of Sears Holdings Corporation and Its Affiliated Debtors and (II) Granting Related Relief* [ECF No. 5370]. On September 2, 2022, the Bankruptcy Court entered the *Order Approving Joint Motion of Debtors and Official Committee of Unsecured Creditors for Entry of an Order Approving Settlement Agreements, Granting Related Relief and Authorizing Certain Nonmaterial Plan Modifications in Furtherance of the Effective Date of the Plan* [ECF No. 10629]. On October 31, 2022, the Debtors filed the *Notice of the Occurrence of Effective Date* [ECF 10693]. On January 11, 2023, the Bankruptcy Court entered the *Order (I) Entering Final Decree Closing Certain of the Chapter 11 Cases and (II) Granting Related Relief* [ECF 10776].

This Post Confirmation Quarterly Operating Report covers the three-month period from January 1, 2023 through and including March 31, 2023 (the “**QOR**”). This QOR is unaudited, is limited in scope, covers a limited time period, and has been prepared solely for the purpose of complying with the post-confirmation quarterly reporting requirements for chapter 11 debtors. This QOR is not intended to be relied upon as a complete description of the Debtors, their business, results of operations, prospects, assets or liabilities. This QOR does not include all the information and

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, were as follows: Sears Holdings Corporation (0798); Kmart Holding Corporation (3116); Kmart Operations LLC (6546); Sears Operations LLC (4331); Sears, Roebuck and Co. (0680); ServiceLive Inc. (6774); SHC Licensed Business LLC (3718); A&E Factory Service, LLC (6695); A&E Home Delivery, LLC (0205); A&E Lawn & Garden, LLC (5028); A&E Signature Service, LLC (0204); FBA Holdings Inc. (6537); Innovel Solutions, Inc. (7180); Kmart Corporation (9500); MaxServ, Inc. (7626); Private Brands, Ltd. (4022); Sears Development Co. (6028); Sears Holdings Management Corporation (2148); Sears Home & Business Franchises, Inc. (6742); Sears Home Improvement Products, Inc. (8591); Sears Insurance Services, L.L.C. (7182); Sears Procurement Services, Inc. (2859); Sears Protection Company (1250); Sears Protection Company (PR) Inc. (4861); Sears Roebuck Acceptance Corp. (0535); SR - Rover de Puerto Rico, LLC (f/k/a Sears, Roebuck de Puerto Rico, Inc.) (3626); SYW Relay LLC (1870); Wally Labs LLC (None); SHC Promotions LLC (9626); Big Beaver of Florida Development, LLC (None); California Builder Appliances, Inc. (6327); Florida Builder Appliances, Inc. (9133); KBL Holding Inc. (1295); KLC, Inc. (0839); Kmart of Michigan, Inc. (1696); Kmart of Washington LLC (8898); Kmart Stores of Illinois LLC (8897); Kmart Stores of Texas LLC (8915); MyGofer LLC (5531); Rover Brands Business Unit, LLC (f/k/a Sears Brands Business Unit Corporation) (4658); Sears Holdings Publishing Company, LLC. (5554); Sears Protection Company (Florida), L.L.C. (4239); SHC Desert Springs, LLC (None); SOE, Inc. (9616); StarWest, LLC (5379); STI Merchandising, Inc. (0188); Troy Coolidge No. 13, LLC (None); BlueLight.com, Inc. (7034); Sears Brands, L.L.C. (4664); Sears Buying Services, Inc. (6533); Kmart.com LLC (9022); Sears Brands Management Corporation (5365); and SRe Holding Corporation (4816). The location of the Debtors’ corporate headquarters is c/o M-III Partners, LP, 1700 Broadway, 19th Floor, New York, NY 10019

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footnotes required by generally accepted accounting principles for complete financial statements. Therefore, there can be no assurance that any consolidated financial information presented herein is complete and readers are strongly cautioned not to place undue reliance on this QOR. This QOR should be read in conjunction with the Debtors' previously filed operating reports.

Notwithstanding any indications of value that may be contained in the Plan or this QOR, no assurance can be given as to the ultimate value that may be ascribed to the Debtors' various prepetition liabilities or other financial interests.

Additional information regarding the above referenced chapter 11 cases is available on the claims and noticing agent's website: <https://restructuring.primeclerk.com/sears/>.

In future periods, any changes to prior period balances will be reflected in the current quarter QOR.

In re: SEARS HOLDINGS CORPORATION, et al.

Debtors (Jointly Administered)

Case No. 18-23538 (SHL)

Reporting Period: 1/1/23 - 3/31/23

Federal Tax I.D. No. 20-1920798

The Quarterly Operating Report ("QOR") includes activity for the following Debtors:

#	DEBTOR ENTITY NAME	FILING DATE	BANKRUPTCY CASE NUMBER	COMPLETE EIN OR OTHER TAXPAYER I.D.
1.	SEARS, ROEBUCK AND CO.	10/15/18	18-23537	36-1750680
2.	SEARS HOLDINGS CORPORATION	10/15/18	18-23538	20-1920798
3.	KMART HOLDING CORPORATION	10/15/18	18-23539	32-0073116
4.	KMART OPERATIONS LLC	10/15/18	18-23540	32-0456546
5.	SEARS OPERATIONS LLC	10/15/18	18-23541	35-2524331
6.	SERVICELIVE, INC.	10/15/18	18-23542	36-4616774
7.	A&E FACTORY SERVICE, LLC	10/15/18	18-23543	36-4486695
8.	A&E HOME DELIVERY, LLC	10/15/18	18-23544	37-1500205
9.	A&E LAWN & GARDEN, LLC	10/15/18	18-23545	13-4275028
10.	A&E SIGNATURE SERVICE, LLC	10/15/18	18-23546	37-1500204
11.	FBA HOLDINGS INC.	10/15/18	18-23547	36-4186537
12.	INNOVEL SOLUTIONS, INC.	10/15/18	18-23548	36-1857180
13.	KMART CORPORATION	10/15/18	18-23549	38-0729500
14.	MAXSERV, INC.	10/15/18	18-23550	74-2707626
15.	PRIVATE BRANDS, LTD.	10/15/18	18-23551	55-0544022
16.	SEARS DEVELOPMENT CO.	10/15/18	18-23552	36-2476028
17.	SEARS HOLDINGS MANAGEMENT CORPORATION	10/15/18	18-23553	20-3592148
18.	SEARS HOME & BUSINESS FRANCHISES, INC.	10/15/18	18-23554	98-0126742
19.	SEARS HOME IMPROVEMENT PRODUCTS, INC.	10/15/18	18-23555	25-1698591
20.	SEARS INSURANCE SERVICES, L.L.C.	10/15/18	18-23556	36-4287182
21.	SEARS PROCUREMENT SERVICES, INC.	10/15/18	18-23557	30-0092859
22.	SEARS PROTECTION COMPANY	10/15/18	18-23558	36-4471250
23.	SEARS PROTECTION COMPANY (PR) INC.	10/15/18	18-23559	66-0704861
24.	SEARS ROEBUCK ACCEPTANCE CORP.	10/15/18	18-23560	51-0080535
25.	SR-ROVER DE PUERTO RICO, LLC (f/k/a SEARS, ROEBUCK DE PUERTO RICO, INC.)	10/15/18	18-23561	66-0233626
26.	SYW RELAY LLC	10/15/18	18-23562	35-2561870
27.	WALLY LABS LLC	10/15/18	18-23563	None
28.	BIG BEAVER OF FLORIDA DEVELOPMENT, LLC	10/15/18	18-23564	None
29.	CALIFORNIA BUILDER APPLIANCES, INC.	10/15/18	18-23565	68-0406327
30.	FLORIDA BUILDER APPLIANCES, INC.	10/15/18	18-23566	36-3619133
31.	KBL HOLDING INC.	10/15/18	18-23567	26-0031295
32.	KLC, INC.	10/15/18	18-23568	75-2490839
33.	SEARS PROTECTION COMPANY (FLORIDA), LLC	10/15/18	18-23569	20-0224239
34.	KMART OF WASHINGTON LLC	10/15/18	18-23570	61-1448898
35.	KMART STORES OF ILLINOIS LLC	10/15/18	18-23571	61-1448897
36.	KMART STORES OF TEXAS LLC	10/15/18	18-23572	61-1448915
37.	MYGOFER LLC	10/15/18	18-23573	26-4005531
38.	ROVER BRANDS BUSINESS UNIT, LLC (f/k/a SEARS BRANDS BUSINESS UNIT CORPORATION)	10/15/18	18-23574	42-1564658
39.	SEARS HOLDINGS PUBLISHING COMPANY, LLC	10/15/18	18-23575	26-0075554
40.	KMART OF MICHIGAN, INC.	10/15/18	18-23576	38-3551696
41.	SHC DESERT SPRINGS, LLC	10/15/18	18-23577	None
42.	SOE, INC.	10/15/18	18-23578	83-0399616
43.	STARWEST, LLC	10/15/18	18-23579	37-1495379
44.	STI MERCHANDISING, INC.	10/15/18	18-23580	38-2760188
45.	TROY COOLIDGE NO. 13, LLC	10/15/18	18-23581	None
46.	BLUELIGHT.COM, INC.	10/15/18	18-23582	77-0527034
47.	SEARS BRANDS, L.L.C.	10/15/18	18-23583	42-1564664
48.	SEARS BUYING SERVICES, INC.	10/15/18	18-23584	36-3256533
49.	KMART.COM LLC	10/15/18	18-23585	77-0529022
50.	SEARS BRANDS MANAGEMENT CORPORATION	10/15/18	18-23586	36-2555365
51.	SHC LICENSED BUSINESS LLC	10/18/18	18-23616	37-1783718
52.	SHC PROMOTIONS LLC	10/22/18	18-23630	26-4209626
53.	SRE HOLDING CORPORATION	1/7/19	19-22031	46-4344816

In re: SEARS HOLDINGS CORPORATION, et al.

Debtors (Jointly Administered)

QOR-1a

(in US Dollars)

(Unaudited)

Case No. 18-23538 (SHL)

Reporting Period: 1/1/23 - 1/31/23

Federal Tax I.D. No. 20-1920798

SCHEDULE OF DISBURSEMENTS

#	DEBTOR ENTITY NAME	BANKRUPTCY CASE NUMBER	NET CASH DISBURSEMENTS	PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. escrow accounts)	TOTAL DISBURSEMENTS (FOR QUARTERLY FEE PURPOSES)
1.	SEARS, ROEBUCK AND CO.	18-23537	-	-	-
2.	SEARS HOLDINGS CORPORATION	18-23538	-	-	-
3.	KMART HOLDING CORPORATION	18-23539	-	-	-
4.	KMART OPERATIONS LLC	18-23540	-	-	-
5.	SEARS OPERATIONS LLC	18-23541	-	-	-
6.	SERVICELIVE, INC.	18-23542	-	-	-
7.	A&E FACTORY SERVICE, LLC	18-23543	-	-	-
8.	A&E HOME DELIVERY, LLC	18-23544	-	-	-
9.	A&E LAWN & GARDEN, LLC	18-23545	-	-	-
10.	A&E SIGNATURE SERVICE, LLC	18-23546	-	-	-
11.	FBA HOLDINGS INC.	18-23547	-	-	-
12.	INNOVEL SOLUTIONS, INC.	18-23548	-	-	-
13.	KMART CORPORATION	18-23549	-	-	-
14.	MAXSERV, INC.	18-23550	-	-	-
15.	PRIVATE BRANDS, LTD.	18-23551	-	-	-
16.	SEARS DEVELOPMENT CO.	18-23552	-	-	-
17.	SEARS HOLDINGS MANAGEMENT CORPORATION	18-23553	-	-	-
18.	SEARS HOME & BUSINESS FRANCHISES, INC.	18-23554	-	-	-
19.	SEARS HOME IMPROVEMENT PRODUCTS, INC	18-23555	-	-	-
20.	SEARS INSURANCE SERVICES, L.L.C.	18-23556	-	-	-
21.	SEARS PROCUREMENT SERVICES, INC.	18-23557	-	-	-
22.	SEARS PROTECTION COMPANY	18-23558	-	-	-
23.	SEARS PROTECTION COMPANY (PR) INC.	18-23559	-	-	-
24.	SEARS ROEBUCK ACCEPTANCE CORP.	18-23560	-	-	-
25.	SR-ROVER DE PUERTO RICO, LLC (f/k/a SEARS, ROEBUCK DE PUERTO RICO, INC.)	18-23561	-	-	-
26.	SYW RELAY LLC	18-23562	-	-	-
27.	WALLY LABS LLC	18-23563	-	-	-
28.	BIG BEAVER OF FLORIDA DEVELOPMENT, LLC	18-23564	-	-	-
29.	CALIFORNIA BUILDER APPLIANCES, INC.	18-23565	-	-	-
30.	FLORIDA BUILDER APPLIANCES, INC.	18-23566	-	-	-
31.	KBL HOLDING INC.	18-23567	-	-	-
32.	KLC, INC.	18-23568	-	-	-
33.	SEARS PROTECTION COMPANY (FLORIDA), LLC	18-23569	-	-	-
34.	KMART OF WASHINGTON LLC	18-23570	-	-	-
35.	KMART STORES OF ILLINOIS LLC	18-23571	-	-	-
36.	KMART STORES OF TEXAS LLC	18-23572	-	-	-
37.	MYGOFER LLC	18-23573	-	-	-
38.	ROVER BRANDS BUSINESS UNIT, LLC (f/k/a SEARS BRANDS BUSINESS UNIT CORPORATION)	18-23574	-	-	-
39.	SEARS HOLDINGS PUBLISHING COMPANY, LLC	18-23575	-	-	-
40.	KMART OF MICHIGAN, INC.	18-23576	-	-	-
41.	SHC DESERT SPRINGS, LLC	18-23577	-	-	-
42.	SOE, INC.	18-23578	-	-	-
43.	STARWEST, LLC	18-23579	-	-	-
44.	STI MERCHANDISING, INC.	18-23580	-	-	-
45.	TROY COOLIDGE NO. 13, LLC	18-23581	-	-	-
46.	BLUELIGHT.COM, INC.	18-23582	-	-	-
47.	SEARS BRANDS, L.L.C.	18-23583	-	-	-
48.	SEARS BUYING SERVICES, INC.	18-23584	-	-	-
49.	KMART.COM LLC	18-23585	-	-	-
50.	SEARS BRANDS MANAGEMENT CORPORATION	18-23586	-	-	-
51.	SHC LICENSED BUSINESS LLC	18-23616	-	-	-
52.	SHC PROMOTIONS LLC	18-23630	-	-	-
53.	SRE HOLDING CORPORATION	19-22031	-	-	-
	TOTAL		-	-	-

In re: SEARS HOLDINGS CORPORATION, et al.

Debtors (Jointly Administered)

QOR-1b

(in US Dollars)

(Unaudited)

Case No. 18-23538 (SHL)

Reporting Period: 2/1/23 - 2/28/23

Federal Tax I.D. No. 20-1920798

SCHEDULE OF DISBURSEMENTS

#	DEBTOR ENTITY NAME	BANKRUPTCY CASE NUMBER	NET CASH DISBURSEMENTS	PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. escrow accounts)	TOTAL DISBURSEMENTS (FOR QUARTERLY FEE PURPOSES)
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2.	SEARS HOLDINGS CORPORATION	18-23538	-	-	-
3.	KMART HOLDING CORPORATION	18-23539	-	-	-
4.	KMART OPERATIONS LLC	18-23540	-	-	-
5.	SEARS OPERATIONS LLC	18-23541	-	-	-
6.	SERVICELIVE, INC.	18-23542	-	-	-
7.	A&E FACTORY SERVICE, LLC	18-23543	-	-	-
8.	A&E HOME DELIVERY, LLC	18-23544	-	-	-
9.	A&E LAWN & GARDEN, LLC	18-23545	-	-	-
10.	A&E SIGNATURE SERVICE, LLC	18-23546	-	-	-
11.	FBA HOLDINGS INC.	18-23547	-	-	-
12.	INNOVEL SOLUTIONS, INC.	18-23548	-	-	-
13.	KMART CORPORATION	18-23549	-	-	-
14.	MAXSERV, INC.	18-23550	-	-	-
15.	PRIVATE BRANDS, LTD.	18-23551	-	-	-
16.	SEARS DEVELOPMENT CO.	18-23552	-	-	-
17.	SEARS HOLDINGS MANAGEMENT CORPORATION	18-23553	-	-	-
18.	SEARS HOME & BUSINESS FRANCHISES, INC.	18-23554	-	-	-
19.	SEARS HOME IMPROVEMENT PRODUCTS, INC	18-23555	-	-	-
20.	SEARS INSURANCE SERVICES, L.L.C.	18-23556	-	-	-
21.	SEARS PROCUREMENT SERVICES, INC.	18-23557	-	-	-
22.	SEARS PROTECTION COMPANY	18-23558	-	-	-
23.	SEARS PROTECTION COMPANY (PR) INC.	18-23559	-	-	-
24.	SEARS ROEBUCK ACCEPTANCE CORP.	18-23560	-	-	-
25.	SR-ROVER DE PUERTO RICO, LLC (f/k/a SEARS, ROEBUCK DE PUERTO RICO, INC.)	18-23561	-	-	-
26.	SYW RELAY LLC	18-23562	-	-	-
27.	WALLY LABS LLC	18-23563	-	-	-
28.	BIG BEAVER OF FLORIDA DEVELOPMENT, LLC	18-23564	-	-	-
29.	CALIFORNIA BUILDER APPLIANCES, INC.	18-23565	-	-	-
30.	FLORIDA BUILDER APPLIANCES, INC.	18-23566	-	-	-
31.	KBL HOLDING INC.	18-23567	-	-	-
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45.	TROY COOLIDGE NO. 13, LLC	18-23581	-	-	-
46.	BLUELIGHT.COM, INC.	18-23582	-	-	-
47.	SEARS BRANDS, L.L.C.	18-23583	-	-	-
48.	SEARS BUYING SERVICES, INC.	18-23584	-	-	-
49.	KMART.COM LLC	18-23585	-	-	-
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	TOTAL		-	-	-

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20.	SEARS INSURANCE SERVICES, L.L.C.	18-23556	-	-	-
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23.	SEARS PROTECTION COMPANY (PR) INC.	18-23559	-	-	-
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43.	STARWEST, LLC	18-23579	-	-	-
44.	STI MERCHANDISING, INC.	18-23580	-	-	-
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49.	KMART.COM LLC	18-23585	-	-	-
50.	SEARS BRANDS MANAGEMENT CORPORATION	18-23586	-	-	-
51.	SHC LICENSED BUSINESS LLC	18-23616	-	-	-
52.	SHC PROMOTIONS LLC	18-23630	-	-	-
53.	SRE HOLDING CORPORATION	19-22031	-	-	-
	TOTAL		-	-	-

In re: SEARS HOLDINGS CORPORATION, et al.

Debtors (Jointly Administered)

QOR-2

(in US Dollars)

(Unaudited)

Case No. 18-23538 (SHL)

Reporting Period: 1/1/23 - 3/31/23

Federal Tax I.D. No. 20-1920798

QTD SUMMARY OF DISBURSEMENTS BY DEBTOR

#	DEBTOR ENTITY NAME	BANKRUPTCY CASE NUMBER	Q1'23			
			TOTAL DISBURSEMENTS (FOR QUARTERLY FEE PURPOSES)			
			JAN. 1 - 31, 2023	FEB. 1 - 28, 2023	MAR. 1 - 31, 2023	JAN. 1 - MAR. 31, 2023
1.	SEARS, ROEBUCK AND CO.	18-23537	-	-	-	-
2.	SEARS HOLDINGS CORPORATION	18-23538	-	-	-	-
3.	KMART HOLDING CORPORATION	18-23539	-	-	-	-
4.	KMART OPERATIONS LLC	18-23540	-	-	-	-
5.	SEARS OPERATIONS LLC	18-23541	-	-	-	-
6.	SERVICELIVE, INC.	18-23542	-	-	-	-
7.	A&E FACTORY SERVICE, LLC	18-23543	-	-	-	-
8.	A&E HOME DELIVERY, LLC	18-23544	-	-	-	-
9.	A&E LAWN & GARDEN, LLC	18-23545	-	-	-	-
10.	A&E SIGNATURE SERVICE, LLC	18-23546	-	-	-	-
11.	FBA HOLDINGS INC.	18-23547	-	-	-	-
12.	INNOVEL SOLUTIONS, INC.	18-23548	-	-	-	-
13.	KMART CORPORATION	18-23549	-	-	-	-
14.	MAXSERV, INC.	18-23550	-	-	-	-
15.	PRIVATE BRANDS, LTD.	18-23551	-	-	-	-
16.	SEARS DEVELOPMENT CO.	18-23552	-	-	-	-
17.	SEARS HOLDINGS MANAGEMENT CORPORATION	18-23553	-	-	-	-
18.	SEARS HOME & BUSINESS FRANCHISES, INC.	18-23554	-	-	-	-
19.	SEARS HOME IMPROVEMENT PRODUCTS, INC	18-23555	-	-	-	-
20.	SEARS INSURANCE SERVICES, L.L.C.	18-23556	-	-	-	-
21.	SEARS PROCUREMENT SERVICES, INC.	18-23557	-	-	-	-
22.	SEARS PROTECTION COMPANY	18-23558	-	-	-	-
23.	SEARS PROTECTION COMPANY (PR) INC.	18-23559	-	-	-	-
24.	SEARS ROEBUCK ACCEPTANCE CORP.	18-23560	-	-	-	-
25.	SR-ROVER DE PUERTO RICO, LLC (f/k/a SEARS, ROEBUCK DE PUERTO RICO, INC.)	18-23561	-	-	-	-
26.	SYW RELAY LLC	18-23562	-	-	-	-
27.	WALLY LABS LLC	18-23563	-	-	-	-
28.	BIG BEAVER OF FLORIDA DEVELOPMENT, LLC	18-23564	-	-	-	-
29.	CALIFORNIA BUILDER APPLIANCES, INC.	18-23565	-	-	-	-
30.	FLORIDA BUILDER APPLIANCES, INC.	18-23566	-	-	-	-
31.	KBL HOLDING INC.	18-23567	-	-	-	-
32.	KLC, INC.	18-23568	-	-	-	-
33.	SEARS PROTECTION COMPANY (FLORIDA), LLC	18-23569	-	-	-	-
34.	KMART OF WASHINGTON LLC	18-23570	-	-	-	-
35.	KMART STORES OF ILLINOIS LLC	18-23571	-	-	-	-
36.	KMART STORES OF TEXAS LLC	18-23572	-	-	-	-
37.	MYGOFER LLC	18-23573	-	-	-	-
38.	ROVER BRANDS BUSINESS UNIT, LLC (f/k/a SEARS BRANDS BUSINESS UNIT CORPORATION)	18-23574	-	-	-	-
39.	SEARS HOLDINGS PUBLISHING COMPANY, LLC	18-23575	-	-	-	-
40.	KMART OF MICHIGAN, INC.	18-23576	-	-	-	-
41.	SHC DESERT SPRINGS, LLC	18-23577	-	-	-	-
42.	SOE, INC.	18-23578	-	-	-	-
43.	STARWEST, LLC	18-23579	-	-	-	-
44.	STI MERCHANDISING, INC.	18-23580	-	-	-	-
45.	TROY COOLIDGE NO. 13, LLC	18-23581	-	-	-	-
46.	BLUELIGHT.COM, INC.	18-23582	-	-	-	-
47.	SEARS BRANDS, L.L.C.	18-23583	-	-	-	-
48.	SEARS BUYING SERVICES, INC.	18-23584	-	-	-	-
49.	KMART.COM LLC	18-23585	-	-	-	-
50.	SEARS BRANDS MANAGEMENT CORPORATION	18-23586	-	-	-	-
51.	SHC LICENSED BUSINESS LLC	18-23616	-	-	-	-
52.	SHC PROMOTIONS LLC	18-23630	-	-	-	-
53.	SRE HOLDING CORPORATION	19-22031	-	-	-	-
	TOTAL		-	-	-	-